Key Investor Information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

Osmosis Emerging Markets Core Equity Transition Fund (the "Fund")

a sub-fund of Osmosis ICAV (the "ICAV")

Share Class: Class B (USD)

This Fund is managed by Prescient Fund Services (Ireland) Limited (the "Manager")

Objectives and Investment Policy

The investment objective of the Fund is to provide investors with capital appreciation over the medium to long term and to outperform the MSCI Emerging Markets Index (the "**Benchmark**").

The Fund promotes environmental characteristics and as such is a financial product referred to in Article 8 of the Sustainable Finance Disclosures Regulation.

The Fund will aim to achieve its objective through active exposures to equity securities of resource efficient public companies listed or traded in, or with substantial operations in, Emerging Markets. The Fund will typically invest between 90% and 100% of its NAV in company shares and will hold a broad spread of equity investments from a broad range of economic sectors in Emerging Markets.

The Investment Manager selects stocks of companies using the Osmosis Model of Resource Efficiency (the "**MoRE Model**"). The MoRE Model has been developed by the Investment Manager to rate companies on resource efficiency by compiling information on energy, waste and water. The Fund has a global investment strategy, with no particular target in relation to any industrial, geographic or other market sectors.

The Fund may temporarily and on an exceptional basis during its initial ramp-up period invest up to 20% of its NAV in UCITS including UCITS exchange traded funds ("**ETF**") providing indirect exposure to Indian equity securities. Following the completion of operational set-up items during the initial ramp-up period of the Fund, this Key Investor Information Document will be updated to reflect that Indian equity exposure will be obtained directly by the Fund.

For cash management purposes, the Fund may invest up to 10% of its net asset value in aggregate in collective investment schemes. The Fund may also invest up to 10% of its net asset value in cash equivalents and money market instruments.

The Fund may invest in limited Financial Derivatives ("**FDIs**") for investment purposes and efficient portfolio management, including for hedging purposes.

The Fund's base currency is US dollars. The class currency for this Share Class is USD.

Portfolio transaction costs may have an impact on the Fund's performance. Portfolio transaction costs are paid out of the assets of the Fund, in addition to the charges set out below.

This Fund is actively managed in reference to the Benchmark by virtue of the fact that the investment objective of the Fund is to outperform the Benchmark. The Investment Manager has discretion to invest in securities not included in the Benchmark at any time in order to take advantage of investment opportunities. The investment strategy will restrict the extent to which the Fund's holdings may deviate from the Benchmark. This deviation may be material.

Any income arising from the Fund will be reinvested and it is not intended that the Fund will pay dividends.

Unless otherwise defined in this document, all words and expressions defined in the ICAV's current Prospectus shall have the same meaning herein.

You may buy and sell shares in the Fund on any day (except Saturday or Sunday) on which banks in Ireland and England are generally open for business.

Please refer to the "Investment Objectives and Policies" section of the Prospectus for further information.

Risk and Reward Profile of the Fund

Lower Risk ← → **Higher Risk**

Typically lower rewards — **Typically Higher Rewards**

1	2	3	4	5	6	7
					(6)	

The indicator above is not a measure of the risk of capital loss, but a measure of the Fund's price movement over time.

- It is based on historical data and thus may not be a reliable indication for the future.
- The indicated risk category is not guaranteed and may shift over time.
- The indicator is designed to help investors understand the uncertainties both for loss and for growth that may affect their investment. A category 1 fund is not a risk free investment, the risk of loss is small but the chance of making gains may also be limited. With a category 7 fund, the risk of losing money is high but so also is the possibility of making gains.
- The Fund is classified in the category indicated above due to its target asset of mix of highly liquid global equities.
- The Fund does not provide its investors with any guarantee on performance, nor on the monies invested in it.

In addition to the risk captured by the indicator, the overall Fund value may be considerably affected by:

• Equity Risk - the Fund invests in shares of companies, and the value of these shares can be negatively affected by changes in the company or its industry or the economy in which it operates.

• Exchange Rate Risk - changes in exchange rates between the currencies of investments held by the Fund and the Fund's base currency may negatively affect the value of an investment.

• Operational Risk - the Fund is subject to the risk of loss resulting from inadequate or failed internal processes, people or systems or those of third parties such as those responsible for the custody of its assets.

• Liquidity Risk - the risk stemming from the lack of marketability of an investment that cannot be bought or sold quickly enough to prevent or minimise a loss.

• Derivatives Risk - Derivatives are highly sensitive to changes in the value of the assets which they are based on.

Please refer to the "Risk Factors" section of the Prospectus for further information - see under "Practical Information" for how to obtain a copy.

Charges for the Fund

These charges are used to pay the costs of running the Fund, including the costs of marketing and distribution. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest	
Entry charge	0.00%
Exit charge	0.00%
This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.	
Charges taken from the Fund over a year	
Ongoing charges	0.61%
Charges taken from the Fund under certain specific conditions	
Performance Fee	0.00%

The Exit and Entry charges shown are maximum figures. A conversion fee of up to 3% may be charged in the future, however it is not currently intended that any such charge will be applied and investors will be notified in advance of its application. It is possible that you will pay substantially less, or there will be no charges at all. You can find out the actual entry and exit charges from your financial advisor, the Distributor or the Manager of the Fund.

The ongoing charges figure is an estimate of charges for the first 12 months of operation of the Fund. The ICAV's annual report for each financial year will include details on the exact charges made. This figure may vary from year to year. It excludes portfolio transaction costs, except in the case of an entry or exit charge paid by the UCITS when buying or selling shares in another UCITS or collective investment undertaking.

You can find more details about the charges, including the application of any anti-dilution levy, in the section of the ICAV's Prospectus entitled "Fees and Expenses".

Past Performance

The Fund was established on 20 March 2025. This Class was created on 20 March 2025.
There is insufficient data to provide a useful indication of past performance.

Practical Information

Fund Depositary: Northern Trust Fiduciary Services (Ireland) Limited

Further Information: Copies of the Prospectus of the ICAV and the annual and half-yearly reports of the Fund are available in English and may be obtained, free of charge, from the Administrator, the Investment Manager and also from the Manager at 35 Merrion Square, Dublin 2, Ireland or by visiting www.prescient.ie.

Share Price / NAV: The net asset value of the Fund is calculated and the share prices are published on each Business Day. The prices are available from the Investment Manager and the Manager during normal business hours and will be published on the Manager's website at www.prescient.ie.

Taxation: The Fund is subject to tax laws and regulations of Ireland. Depending on your home country of residence, this might have an impact on your investment. For further details, please speak to an adviser.

Switches: Shareholders may request conversion of some or all of their Shares in one Fund of the ICAV or Class to Shares in another Fund of the ICAV or Class or another Class in the Fund in accordance with the procedures specified in the Prospectus under the heading "Conversion of Shares".

Fund Structure: This document describes the Class B (USD) shares of the Fund, a sub-fund of the ICAV. Information relating to all of the share classes is available in the Prospectus and the Supplement.

The assets and liabilities of each sub-fund of the Fund are segregated subject to the provisions of Irish law. The prospectus and the latest annual and semi-annual reports are prepared for the entire umbrella. You can find out more information about the ICAV in the Prospectus.

Remuneration: Details of the up-to-date remuneration policy of the Manager, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits including the composition of the remuneration committee, if any, are available at www.prescient.ie. A paper copy of the remuneration policy will be made available free of charge upon request from the Manager.

Responsibility for Information: The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the ICAV.

Osmosis ICAV was authorised with effect from 7 April 2017 pursuant to the UCITS Regulations. Prescient Fund Services (Ireland) Limited was authorised in Ireland on 18 March 2011 and is regulated by the Central Bank of Ireland.

This Key Investor Information Document is accurate as at 11th November 2025