

UK Reporting Fund Status - Report to Participants
Omba Investments ICAV
Year ended 30 June 2023

This report is relevant if you were an investor in a reporting share class of the above-named fund on 30 June 2023.

The share classes of the sub-funds set out below have been approved as having 'UK Reporting Fund status' by HM Revenue & Customs under the provisions of The Offshore Funds (Tax) Regulations 2009 (the 'Regulations'). This report constitutes the Report to Shareholders for the purposes of the Regulations in respect of the accounts period ended 30 June 2023 for Omba Global Equity Fund and Omba Global Thematic Fund and in respect of the period of account 22 March 2023 to 30 June 2023 for Omba Moderate Risk Global Allocation Fund. You should be aware that there may be a requirement for you to pay tax on 'excess reported income' as though you had actually received a distribution from the sub-fund.

If excess reported income has arisen, it is deemed to have arisen on the 'fund distribution date', being the date six months following the end of the reporting period, i.e 31 December 2023.

In order to compute the quantum of excess reported income relating to your shareholding, this can be calculated by reference to the number of shares held by you as at 30 June 2023.

Excess reported income figures quoted below are in the currency of the sub-fund.

All share classes below remain reporting funds at the date this report was made available to investors.

Should you have any queries with regards to the content of this report, please contact your tax advisor.

HMRC Reference	Sub fund	Share class	ISIN	Sub-fund currency	Excess reportable income per unit (sub-fund currency)	*Distributions per unit (sub-fund currency)	Date of distributions
O0154-0001	Omba Global Equity Fund	A1 USD	IE00032SOEO9	USD	0.7265	N/A	N/A
O0154-0002	Omba Global Equity Fund	A2 EUR	IE000ZUWBIF7	USD	0.0290	N/A	N/A
O0154-0003	Omba Global Equity Fund	A3 GBP	IE0007XQ7MJ7	USD	0.8661	N/A	N/A
O0154-0004	Omba Global Equity Fund	B1 USD	IE000UB7J5Y8	USD	0.5830	0.05	03/01/2023
O0154-0005	Omba Global Equity Fund	B2 EUR	IE0005XECEY9	USD	0.0036	0.05	03/07/2023
O0154-0006	Omba Global Equity Fund	B3 GBP	IE000FD98DQ7	USD	0.9090	0.19	03/01/2023
						0.08	03/07/2023
						0.071	03/07/2023
O0154-0007	Omba Global Thematic Fund	A1 USD	IE00024JYLP6	USD	0.8145	N/A	N/A
O0154-0009	Omba Global Thematic Fund	A2 EUR	IE000JWQ75F2	USD	0.8502	N/A	N/A
O0154-0008	Omba Global Thematic Fund	A3 GBP	IE000UT63SQ4	USD	0.9064	N/A	N/A
O0154-0010	Omba Global Thematic Fund	B1 USD	IE000F8T9K47	USD	0.8843	N/A	N/A
O0154-0011	Omba Global Thematic Fund	B2 EUR	IE000FYKWW22	USD	2.9825	N/A	N/A
O0154-0012	Omba Global Thematic Fund	B3 GBP	IE000MJV8KJ0	USD	1.3039	N/A	N/A
P0096-0005	Omba Moderate Risk Global Allocation Fund	A1 USD	IE00BJLPGQ40	USD	0.4615	N/A	N/A
P0096-0007	Omba Moderate Risk Global Allocation Fund	A2 GBP	IE00BJLPGS63	USD	0.5941	N/A	N/A
P0096-0006	Omba Moderate Risk Global Allocation Fund	A3 EUR	IE00BJLPGR56	USD	0.5039	N/A	N/A
P0096-0008	Omba Moderate Risk Global Allocation Fund	B1 USD	IE00BJLPGT70	USD	0.0000	0.462	03/07/2023
P0096-0010	Omba Moderate Risk Global Allocation Fund	B2 GBP	IE00BJLPGW00	USD	0.1787	0.3900	03/07/2023
P0096-0009	Omba Moderate Risk Global Allocation Fund	B3 EUR	IE00BJLPGV92	USD	0.1406	0.3303	03/07/2023

*Omba Moderate Risk Global Allocation Fund was transferred to Omba Investments ICAV from Prescient Global Funds ICAV on 21 March 2023

*Final distribution for the period 1 January 2023 to 30 June 2023 paid on 3 July 2023 is apportioned to the period 22 March 2023 and 30 June 2023