Key Investor Information

OMBA Moderate Risk Global Allocation Fund

A sub-fund of Prescient Global Funds ICAV (The "ICAV")

This document provides you with key investor information about the **OMBA Moderate Risk Global Allocation Fund** (the "Fund"). It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

Share Class: A EUR: Accumulating

This Fund is managed by Prescient Fund Services (Ireland) Limited (the "Manager")

OVERVIEW

The investment objective of the Fund is to generate capital appreciation over the medium to long term.

The Fund aims to achieve this investment objective through investing (primarily through collective investment schemes structured as exchange traded funds) up to 100% of the Net Asset Value in a diversified portfolio consisting primarily of global equities and equity-related securities and global debt and debt-related securities.

Equities and equity-related securities shall comprise equities and preferred stocks as well as depository receipts for such securities. The Fund will primarily invest in equity and equity-related securities indirectly through investment in collective investment schemes. The Fund may only invest up to 10% of the Net Asset Value directly in equity and equity-related securities, which are listed or traded on Recognised Exchanges.

Debt and debt-related securities shall comprise global fixed income securities (e.g. fixed rate bonds), floating rate securities (e.g. floating rate bonds and bank loans), variable rate bonds, index linked debt securities (e.g. index linked bonds), which are issued by corporations, governments, sovereign and supranational bodies. The Fund will primarily invest in debt and debt-related securities through investment in collective investment schemes.

The Fund may directly hold up to 40% of the Net Asset Value in debt securities comprising developed country sovereign or supranational bonds provided they have at least AA or Aa credit rating at the time of purchase. Debt securities shall be listed on Recognised Exchanges or unlisted, subject to the limits set out in the Prospectus.

The Fund may invest up to 100% of its Net Asset Value in UCITS and alternative investment funds, which are eligible for investment by a UCITS in accordance with the requirements of the Central Bank and which invest in global equities, global debt and debt-securities. Collective investment schemes are selected on the basis of a thorough due diligence process, to include consideration of factors such as the issuer and liquidity of the scheme, underlying holdings and portfolio characteristics of the scheme and assessment and monitoring of the fund manager of the scheme by reviewing senior/key investment management staff, operational structure within the business as well as adherence to stated investment style and processes.

The Fund may also from time to time hold ancillary liquid financial assets including short term debt securities (e.g. fixed and floating rate bonds and notes, government, municipal, corporate and securitized debt) and money market instruments (such as treasury bills, certificates of deposit (CDs), commercial paper and bankers' acceptances) in appropriate circumstances. For the purposes of cash management, the Fund may also make investments into collective investment schemes structured as money market funds.

The Fund may have an exposure of greater than 20% of its net assets in markets which are still developing, provided that no more than 20% of the Fund may be invested directly in developing markets equities and no more than 20% of the Fund may be invested directly in developing markets debt securities.

The Fund will not utilise financial derivative instruments.

The Fund is actively managed (i.e. the Investment Manager has discretion over the composition of the Fund's portfolio) in reference to a benchmark of Consumer Price Index ("US CPI") plus 3% per annum and will measure its performance against this benchmark. The Investment Manager has discretion to invest in securities not included in this benchmark at any time. As the Benchmark itself comprises of no securities, there can be no overlap between the Benchmark and the securities into which it invests.

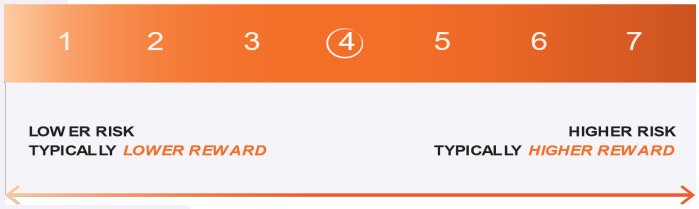
This Class will not pay a dividend. Any income arising from the Fund will be reinvested to grow the value of your investment.

The Fund is suitable for investors that seek to capture capital appreciation over the medium to long term and who have a medium risk profile.

You may buy and sell shares in the Fund on any day on which banks in Ireland are open for business.

Unless otherwise defined in this document, all words and expressions defined in the Prospectus shall have the same meaning herein. Please refer to the *"Investment Objectives and Policies"* section of the Prospectus and the *"Investment Objective and Policy"* section of the Supplement for further information.

RISK AND REWARD PROFILE OF THE FUND



The risk indicator is determined using historical data or, where historical data is not available, using simulated historical data. Historical data, such as is used in calculating the synthetic indicator, may not be a reliable indication of the future risk profile of the Fund. The risk category shown is not a target or a guarantee and may change over time. A category 1 fund is not risk free, the risk of loss is small but the chance of making gains may also be limited. With a category 7 fund, the risk of losing money is high but so also is the possibility of making gains.

The risk indicator for the Fund is set at 4 as this reflects the market risk arising from proposed investments.

The Fund does not offer any capital guarantee or assurance that the investor will receive a fixed amount when redeeming.

In addition to the risk captured by the indicator, the overall Fund value may be considerably affected by:

- **Market Risk -** the Fund invests in units of collective investment schemes, and the value of these units can be negatively affected by changes in the fund or its industry or the economy in which it operates.
- **Operational Risk / Third Parties -** investments in other funds have direct and indirect dependence on other service providers. The Fund may suffer disruption or loss in the event of their failure.
- **Liquidity Risk -** investments in other funds are subject to the liquidity of those underlying funds. If underlying funds suspend or defer payment of redemption proceeds, the funds ability to meet redemption requests may also be affected.
- **Credit Risk -** the Fund's fixed income and cash investments have the risk that a borrower will not honour its obligations and this will result in losses for the investor.
- **Interest Rate Risk -** the value of the Fund's fixed income investments may change adversely due to a change in current or expected interest rates.
- **Currency Risk -** the Fund may be exposed to currency risk in relation to the valuation of assets held in currencies other than its base currency.
- **Liquidity Risk -** the risk stemming from the lack of marketability of an investment that cannot be bought or sold quickly enough to prevent or

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minimise a loss.

Please refer to the "Risk Factors" sections of the Prospectus and the Supplement for further information - see under "Practical Information" for how to obtain a copy.

CHARGES FOR THE FUND

One-off charges before or after you invest	
Entry Charge	**0.00%**
Exit Charge	**0.00%**

This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.

Charges taken from the Fund over a year	
Ongoing charges	**Capped at 0.80%**
Charges taken from Fund under certain conditions	
Performance Fee	**None**

These charges are used to pay the costs of running the Fund, including the costs of marketing and distribution. These charges reduce the potential growth of your investment.

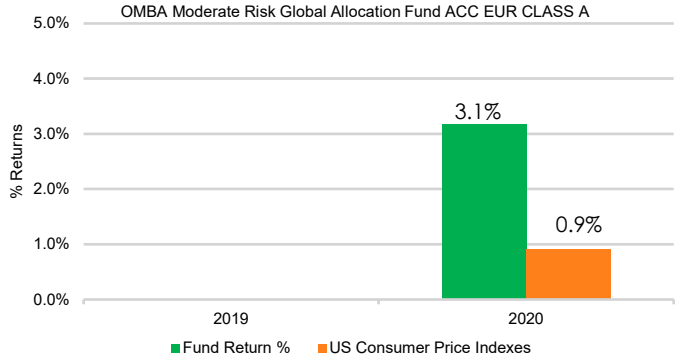
There are no Exit or Entry Charges.

The ongoing charges figure is an estimate based on a projection of the expenses of the Fund for the first twelve months of operation of the Fund, which includes estimates of any sales charges and ongoing charges which may be levied by the underlying collective undertakings into which the Fund invests.

This figure may vary from year to year. It excludes portfolio transaction costs, except in the case of an entry or exit charge paid by the Fund when buying or selling units in another UCITS or collective investment undertaking.

You can find more details about the charges in the section of the Prospectus entitled "Fees and Expenses" and in the Fund Supplement.

PAST PERFORMANCE



The chart shows the Fund's annual performance in EUR for each full calendar year over the period displayed in the chart. It is expressed as a percentage change of the Fund's net asset value at each year-end.

The Fund was launched in 2019 and shares in this class were issued in 2019.

Performance is shown after deduction of ongoing charges. Any entry/exit charges are excluded from the calculation.

Past performance is based on the net asset value (NAV) of the Fund and is not a reliable indicator of future results.

PRACTICAL INFORMATION

Fund Depositary: Northern Trust Fiduciary Services (Ireland) Limited.

Further Information: Copies of the Prospectus and the annual and half yearly reports of the ICAV are available in English and may be obtained, free of charge, from the "Manager" at 35 Merrion Square East, Dublin 2, Ireland or by visiting www.prescient.ie. Copies may also be obtained directly from OMBA Advisory & Investments Ltd (the "**Investment Manager").**

Share Price / NAV: The net asset value of the Fund is calculated in USD. The share prices are published in EUR on each Business Day. The prices are available from the Manager during normal business hours and will be published on the Manager's website at www.prescient.ie

Taxation: The Fund is subject to tax laws and regulations of Ireland. Depending on your home country of residence, this might have an impact on your investment. For further details, please speak to an adviser.

Switches: You are entitled to switch your shares to shares in the same class of another sub-fund of the ICAV, subject to the Fund's switching charge as detailed in the Prospectus. Please refer to the Prospectus for further information on how to switch.

Fund Structure: This document describes a share class of OMBA Moderate Risk Global Allocation Fund, a sub-fund of the ICAV. The assets and liabilities of each sub-fund of the ICAV are segregated subject to the provisions of Irish law. You can find out more information about the ICAV in the Prospectus.

Remuneration: Details of the up-to-date remuneration policy of the Manager, including, but not limited to, a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits including the composition of the remuneration committee, if any, are available at www.prescient.ie. A paper copy of the remuneration policy will be made available free of charge upon request from the Manager.

Responsibility for Information: The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the ICAV.

Information for Investors in Switzerland: The Prospectus and the Supplements of the Funds, the Key Investor Information Documents ("KIIDs"), the Instrument of Incorporation as well as the annual Interim reports of the ICAV are available free of charge from the Swiss Representative 1741 Fund Solutions AG. The Swiss paying agent Is Tellco AG.

The ICAV is authorised in Ireland and approved by the Central Bank of Ireland. The Manager is authorised in Ireland and registered by the Central Bank of Ireland. This Key Information Document is accurate as at 12 March 2021