

OSMOSIS ICAV

An open-ended umbrella type Irish collective asset-management vehicle with limited liability and segregated liability between sub-funds registered with and authorised by the Central Bank of Ireland pursuant to the European Communities (Undertakings for Collective Investment in Transferable Securities) Regulations 2011 (as amended))

ADDITIONAL INFORMATION FOR INVESTORS IN THE EEA

This document (the "Country Supplement") forms part of and should be read in conjunction with the Prospectus for Osmosis ICAV (the "ICAV") dated 25 June 2025, as same may be supplemented and amended. All capitalised terms contained herein shall have the same meaning in this Country Supplement as in the Prospectus unless otherwise indicated (collectively the "Prospectus").

This document is for distribution in Austria, Denmark, Finland, France, Luxembourg, The Netherlands, Norway and Sweden only.

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used herein.

Date: 8 January 2026

Additional Information for Investors in the EEA

The ICAV has notified the competent authorities in the following Member States of its intention to sell Shares of the following Funds:

Fund	Member State
Osmosis Developed Core Equity Transition Fund	Austria, Denmark, Finland, France, Luxembourg, The Netherlands, Norway, Sweden
Osmosis Developed Core Equity Fossil Fuel Transition Fund	Austria, Denmark, Finland, France, Luxembourg, The Netherlands, Norway, Sweden
Osmosis Emerging Markets Core Equity Transition Fund	The Netherlands
Osmosis Global High Yield Fund	Denmark, Finland, The Netherlands, Sweden
Osmosis Global Credit Fund	Denmark, Finland, The Netherlands, Sweden

1. Facilities Agent

The ICAV has appointed Gravitas TCSP (Ireland) Limited, 7th Floor, Block A, One Park Place, Upper Hatch Street, Dublin 2, Ireland as its Facilities Agent in respect of the above Member States (the “**Facilities Agent**”). The Facilities Agent may be contacted at facilitiesagent@klgates.com.

2. Subscription, Repurchase and Redemption of Shares

Details on how Shareholders may subscribe, repurchase or redeem their Shares are set out in the section *Application for Shares* from page 84 of the Prospectus.

3. Shareholder Complaints

Shareholders may direct their complaint to the Facilities Agent for onward transmission to the Manager. Information on how the Manager will deal with complaints and how Shareholders may exercise their rights arising from their investment in the ICAV is available from the Manager.

4. Information for Shareholders

The following documents of the ICAV may be inspected at the office of the Facilities Agent or on www.prescient.ie and copies are also available for Shareholders, free of charge from the Facilities Agent:

- the Instrument of Incorporation;
- the Prospectus, including any Supplement and/or Annex/Addendum thereto;
- the Key Information Documents;
- the latest published annual report and semi-annual report; and
- notices to Shareholders.

5. Publication of Prices

The sale and purchase prices of Shares for the ICAV are available from the Administrator, the Manager and at www.prescient.ie.

6. Taxation

The taxation of income for investors varies considerably in each EEA Member State. Investors are therefore advised to carefully consider their tax position and obtain their own professional tax advice.